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RATIONING WILDERNESS USE:
SOME ADMINISTRATIVE AND EQUITY IMPLICATIONS

by

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INTRODUCTION

2 In a recent cartoon in the Los Angeles Times, two elderly ladies
3 are pictured talking together. The caption reads "I hear they're going
4 to ration visitors to National Parks and Recreational Areas--Ecology has
5 gone bureaucratic!"

6 Rationing the use of public recreation areas in many ways does seem
7 akin to charging people to go to church. How does one justify restricting
8 access to an opportunity many people seek in order to escape the con-
9 trols and stresses of everyday living?

10 No where does this question seem more pertinent than with regard to
11 Wilderness^{1/} use. Studies of wilderness users have indicated that one
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13 ^{1/} As used in this paper, Wilderness refers to areas classified
14 under terms of the Wilderness Act (PL88-577) signed in 1964.

15 ¹⁶ of the principal values received from wilderness use is that of escape--
17 an opportunity for temporary release from the rules and pressures of
18 everyday life. Freedom of choice and spontaneity of action appear to be
19 key characteristics. Yet, in 1972, Secretary of the Interior, Rogers C.
20 B. Morton announced the National Park Service would take actions to
21 limit the number of visitors to backcountry areas in the parks because
22 "our parks are threatened now as never before . . . we must set new
23 standards of usage." In 1973, the U.S. Forest Service began limiting
24 the number of visitors in two southern California Wildernesses, an
25 action taken in response to rapidly increasing use and the resulting
26 congestion and resource deterioration.

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1 The issue of rationing Wilderness use is upon us. Nationally,
2 Wilderness use has been growing at approximately 10 percent a year since
3 about 1946. Although the current economic situation casts uncertainty
4 as to future trends, it does not seem unreasonable to expect further
5 growth, and as a consequence, more problems. In the following discussion,
6 we would like to explore one of the important aspects of rationing--the
7 equity implications. Well-intentioned programs to control use that fail
8 to fully weigh the equity costs imposed by such programs will certainly
9 encounter stiff public resistances. One particularly serious consequence
10 of such resistance might be the unwillingness of citizen groups to
11 accept any rationing program, even when such a program is needed to
12 prevent deterioration of the Wilderness resource.

PUBLIC GOODS AND WILDERNESS PRESERVATION

In the private sector, goods and commodities are rationed by the market system, where money is used as the medium of exchange. Consumer willingness and ability to purchase a product, combined with producer willingness and ability to supply the product, usually results in an efficient allocation of scarce resources. The criterion of efficiency is allocation to areas of highest demand. The market system is primarily concerned with private goods because the property rights are fairly easily defined; that is, private goods are characteristically "packageable." Ownership of the rights to use or consume one unit of a good precludes the use or consumption of that unit by anyone else.

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1 In contrast, public goods are generally "nonpackageable." The
2 amount of a public good used or consumed by one person does not diminish
3 the amount available for use by others. Once a public good is provided
4 for one consumer, it is available to all. Property rights are not
5 enforceable as there is no mechanism by which consumption by anyone and
6 everyone can be prevented. The classic example of a public good is the
7 provision of national defense. It should be noted, however, that most
8 goods fall somewhere on a continuum between the two extremes of private
9 and public goods aspects, demonstrating a mix of both characteristics.

10 The public provision of Wilderness lands falls on this continuum.
11 Preservation of these areas is a public good, as once the land is pre-
12 served for some, it is preserved for all members of society. Ownership
13 of the property rights is held in common via legal withdrawal from the
14 market system by government intervention. The justification for govern-
15 ment (i.e., public) ownership of Wilderness lands derives from theories
16 of externalities.

17 Externalities or spillover costs and benefits are those consequences
18 of a decision that do not bear directly upon the decisionmaker and are
19 therefore not considered in making that decision. Should ownership of
20 Wilderness lands be moved to the private sector, the negative externalities
21 or costs that might not be considered in decisionmaking include the dis-
22 ruption of natural energy flows and the loss of a unique, low-intensity
23 recreational experience. To prevent such outcomes, the Wilderness Act
24 gave the responsibility for management of Wilderness lands to public
25 agencies.

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1 The implicit assumption here is that private ownership of these
2 lands would not result in preservation of Wilderness, but that these
3 lands would be developed or exploited in response to demands for timber,
4 minerals, secondary housing and other forest products. Public preser-
5 vation of wilderness then becomes what is termed "a merit good," i.e.,
6 people or society ought to be provided with unaltered wilderness regard-
7 less of the monetary values of other uses of these lands.

8 Problems of supply and demand for public goods involve the same set
9 of basic questions as problems with private goods. The first question
10 to address is how much to produce. Public goods, because they are not
11 marketed, prove difficult to manage efficiently as there is little
12 feedback regarding how people evaluate nonmarketed activities relative
13 to other resource-using activities. We know, for example, how much
14 people are willing to pay for a thousand board feet of lumber of a given
15 species and grade, but how much would they pay for a day's access to a
16 wilderness area? Even the most conscientious manager cannot make good
17 decisions on resource inputs without knowledge of the absolute and
18 relative values of his various outputs.

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1 The second question to confront is to whom the existing goods
2 should be allocated and how. This is the principle issue addressed in
3 this paper. Wilderness lands are owned by the public and property
4 rights are held in common. But the use of Wilderness, specifically, the
5 rights to access cannot be independently held.

This becomes of concern because the environmental and social qualities
of Wilderness are fragile and can change quickly under relatively light
use pressure. Wilderness, then, possesses some of the aspects of non-
public goods, in that beyond a certain level, the "amount" of wilderness
"consumed" by one or some users diminishes that available for others.
Rationing represents a tool for preventing such events from occurring.
But the decision to ration use implies a knowledge about the levels at
which use should be controlled. This raises the issue of wilderness
carrying capacity.

16 CARRYING CAPACITY

17 The concept of carrying capacity is central to any discussion of
18 rationing. By implication,, rationing suggests that excessive demand for
19 some resource exists and that if this demand is not regulated, depletion
20 will occur. Range managers know, for instance, that excessive members
21 of cattle on a range will lead to a reduction in the capability of that
22 resource to produce pounds of beef.

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1 Similarly, in Wilderness it is generally recognized that excessive
2 numbers of users can lead to a loss in the environmental qualities that
3 comprise the Wilderness resource as well as the particular type of
4

5 recreational opportunity such areas offer. The Wilderness Act specifically
6 cites "solitude" as a key element of such an opportunity and a
7 variety of investigations have noted how sensitive this element is to
congestion (e.g., Stankey 1974).
8

9 Carrying capacity suggests a limit. This specificity is illusory,
10 however, particularly when used in regard to Wilderness. First, because
11 any use of Wilderness produces change, it is difficult to determine at
12 what point change becomes excessive. Numerous studies of the association
13 between use and biological impact suggest a generally curvilinear relation-
14 ship, with small amounts of use producing fairly substantial amounts of
15 change (Wagar 1966). Thus, restricting use in order to allow little or
16 no change means a restriction of use at very low levels - levels that
17 administrators might find difficult to justify.

18 Second, carrying capacity can be modified through various inputs.
19 For instance, sites can be "hardened" through the use of plant materials
20 specifically selected for their tolerance for use. It is questionable
21 how applicable such a practice would be in Wilderness, however, where
22 the naturalness of ecosystems is a primary value.

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1 Thirds carrying capacity is much more than a function of use inten-
2 sity. Several studies have demonstrated that both ecological damage and
3 adverse impacts on recreational experiences are influenced by a variety
4 of use dimensions other than intensity, including type of use (Lucas
5 1964), timing (LaPage 1967), and visitor behavior (Stankey 1974). For
6 instance, in an investigation of campground trampling, LaPage (1967)
7 concluded that simple use intensity, expressed in man-days, was an
8 insufficient variable to explain the observed resource deterioration.
9 Finally, many of the underlying premises of the carrying capacity
10 concept have developed in fields that offer significantly different
11 problems from those posed in Wilderness. For example, range management
12 primarily confronts only one consumer type; wilderness managers must
13 contend with several. Only one resource is considered in range manage-
14 ment (the forage resource); wilderness is a complex, interdependent
15 montage of many. Finally, the product of range management (e.g., beef)
16 is a relatively well-defined and discrete entity, scarcely the situation
17 for the Wilderness manager.
-- With these limitations, we must seriously question whether or not
19 carrying capacity is a concept that can be operationalized in any meaning-
20 ful way in order that eventual judgments about rationing can be made.
21 Or, should it more properly be identified as a slogan whose value in
22 reality is subject to serious question?

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1 To answer this rhetorical question, we feel that the carrying
2 capacity concept can be of significant importance in guiding rationing
3 decisions and as a guide for overall strategy for wilderness managers.
4 The first key in translating carrying capacity from an abstract, theo-
5 retical nation to a practical applied guide is in the development of
6 clear, explicit management objectives (Lime and Stankey 1971). Such
7 objectives serve to define the nature of the product, the specific
8 conditions necessary to achieve that product, and the strategies avail-
9 able to managers to achieve set objectives.

10 10 A second important element is the omnipresent nature of change.
11 11 Because of the pervasiveness of change., the principal question wilder-
12 ness managers must face concerns the "Limits of Acceptable Change"
13 (Frissell and Stankey 1972), Establishing the "Limits of Acceptable
14 Change" calls for the specification of the extent to which ecological
15 and social conditions will be permitted to vary before some action is
16 taken. Estimates regarding how much change will or should be permitted
17 will be difficult to determine for clear, unequivocal answers are
18 seldom available. More commonly, it will be a matter of reviewing the
19 consequences (perhaps long term) of alternative use levels and arriving
20 at a judgment as to what is most consistent with the goals of wilderness
21 preservation programs.

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1 When it is determined that change has, or will soon, exceed some
2 critical thresholds several options confront managers. For instance,
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4 they might decide to correct or halt the trend through creating a more
5 resistant environment. If water pollution is becoming a concern, chemical
6 treatment represents one technique to halt declining water quality. But
7 as we have already discussed, such engineering solutions generally
8 appear inappropriate in wilderness. Second, managers could opt to
9 redefine the area's management objectives, thus leading to a redefinition
10 of what constitutes acceptable change, as well as what management strat-
11 egies are available to contend with excessive change. Again, however,
12 we must seriously question how realistic such an action is with regard
13 to wilderness. This alternative would generally not pass political
14 reality checks.

15 In response to use conditions judged to be in excess of an area's
16 carrying capacity, managers will tend to direct or control that use.
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18 The presence of these conditions suggests that use (demand) exceeds
19 supply. To bring the two into equilibrium, adjustments in one of these
20 two variables must be made.

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1 Expanding supply is a measure often advanced as the solution to
2 problems of overuse. Although it is certainly a viable strategy, there
3 are limitations to be taken into account. First, the supply is finite
4 and continued expansion is simply not possible. The recent Forest
5 Service inventory of the remaining roadless acreage in the coterminous
6 48 states identified about 56 million acres in tracts over 5,000 acres.
7 Under the terms of the Wilderness Act, both the National Park Service
8 and the U.S. Fish and Wildlife Service are reviewing over 20 million
9 acres for possible classification. But there are many competing, legiti-
10 mate demands for these remaining roadless lands (resource development,
11 fish and wildlife managements mass recreation, etc.); not all will be
12 designated as *Wilderness*. The limits of supply are relatively well
13 defined and the need for early resolution of the uncertainty over the
14 future management direction of these lands probably means that political
15 decisions affecting them will soon be made.

16 Second, although the *Wilderness Preservation System* might encompass
17 an additional 40 to 50 million acres beyond its present size (approxi-
18 mately 126 million acres as of December 31, 1974), it is not correct to
19 assume these additions will increase capacity in any net sense. Much of
20 the unclassified and unloaded acreage currently sustains relatively high
21 use levels. As areas are added to the System, we will witness similar
22 additons to the use estimates.

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1 Expanding the supply of wilderness should be considered as an
2 action lying on the extensive margin and as we have discussed above, its
3 potential is limited, although certainly more than nominal. It would
4 appear to us that more productive efforts would be directed at the
5 intensive margin; deciding how to more effectively utilize existing
6 resources. But as we described earlier, management actions that would
7 be appropriate in some settings are not so in Wilderness, where the
8 integrity of the natural ecosystems and the provisions of a particular
9 set of recreational experiences preclude many options. The issue before
10 managers is a classic economic problem; how are the benefits of the
11 wilderness resource to be efficiently and equitably distributed among
12 competing users? The question brings us to the controversial and complex
13 issue of use control and rationing.

14

RATIONING

15 Rationing is a means of allocating limited supplies of a resource
16 among excessive and competing demands, by intentionally reducing demand,
17 filtering demand, or a combination of both. When employed in the manage-
18 ment of Wilderness, the goals of a rationing system might include the
19 protection and preservation of the National energy flows (Hendee and
20 Stankey 1973) and the provision of a recreational opportunity that
21 provides solitude, challenges and a primitive and unconfined experience.
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1 Generally, the term "rationing" conveys an impression of direct
2 restriction through some mechanism such as pricing. But as our defi-
3 nition above suggests, rationing covers a broad range of techniques. It
4 is useful to view the mechanisms of rationing as lying along a continuum.

5 For instance, Gilbert and others (1972) suggest that control measures
6 can be classified as being primarily manipulative or regulatory in
7 nature. Manipulative controls are those that ''influence behavior by
8 controlling factors . . . considered by the user when he makes decisions
9 on where to go and how long to stay" (Gilbert and others P. 136).
10 Regulatory controls, on the other hand, define where, when,, or how
11 people may travel or camp. Within these two categories, numerous specific
12 techniques are available that enable managers to achieve the goals
13 outlined above.

14 As a general strategy, we endorse what might be called the minimum.
15 force principle. This rule calls for only that degree of use control
16 necessary to achieve one's objective. If, for example, providing visitors
17 with better information about an area would lead to the desired goal, it
18 makes little sense to adopt a more restrictive measure. Such "leap-
19 frogging" to a more restrictive measure could result in adverse public
20 reactions that would have serious consequences later, particularly when
21 the adoption of that technique might be needed and appropriate.

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1 A second basic principle we endorse calls for rationing the environmental
2 expense of use² rather than user per se. This principle recog-
3 _____.
4 ^{2/} This principle is drawn from a presentation entitled "Principles
5 of Wilderness Management" given by John C. Hendee, U.S. Forest Service,
6 Recreation Research Unit, Seattle, Washington.

nizes that different impact potentials characterize different types of
8 use. Thus, when confronted with a need to control use, the principle
9 calls for directing control measures toward that component of use that
10 creates a disproportionate amount of impact. The more "costly" a use
11 (in terms of environmental and social impacts), the higher that use
12 would rank in terms of rationing priority.

14 Three characteristics of Wilderness make the issue of rationing
15 paramount. First, ownership of the resource is held in common; because
16 no one owns Wilderness, everyone owns it. Second, users have independ-
17 ent rights of access to the resource. All can enter when and where they
18 please. Finally, demand for use exceeds supply when constraints regard-
19 ing the quality of the resource and the human experience are imposed.
20 As discussed previously, these constraints become operationalized in
21 terms of administratively defined judgments regarding carrying capacity

21 terms of administratively defined judgments regarding carrying capacity.

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1 The idea of rationing wilderness use is abhorrent to some. It
2 seems to strike at the very heart of the wilderness experience, elimi-
3 nating freedom and spontaneity. But it appears that significant costs
4 may be incurred if rationing is not instituted. Most projections of
5 wilderness use suggest considerable growth is expected. Hence, we can
6 expect to see increasing competition between users with conflicting
7 values. Those users imposing high costs on others, either by diminishing
8 the quality of the environment or the quality of another's recreational
9 experience, cannot be expected voluntarily to take these costs into
10 account by constraining their use of the wilderness. They are more
11 likely to ignore the effects of their actions. The outcome of such
12 competition will be a de facto monopoly of the resource by a group
13 generating the largest costs. Those who value solitude and a pristine
14 environment as integral components of their wilderness experience will
15 face eventual disenfranchisement of their property rights. Opportunities
16 for the experiences they seek will be reduced by expanding use by those
17 with greater tolerances for crowding and human alterations of the
18 wilderness environment.

19 Garrett Hardin, a noted biologist, deserves substantial credit for
20 developing and explaining the classic wisdom of political arithmetic;
21 i.e., people in a commons have an incentive to ignore the social impact
22 of private behavior.. In the absence of effective management, excessive
23 demand for Wilderness use results in diminished aggregate satisfaction,
24 as well as despoilation of the resource. Thus, in terms of optimizing
25 net social welfare, there is strong justification for rationing access
26 to Wilderness.

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1 However, as we suggest above, there are a wide variety of techni-
2 ques that we might adopt in a rationing program. In the remaining
3 discussion, we would like to focus on four basic rationing systems:
4 (1) reservations; (2) lottery; (3) queuing; and (4) pricing. All have
5 been suggested as offering solutions to the problem of overuse. How-
6 ever, each system has costs it imposes upon both the user and the admin-
7 istering agency. By its very definition rationing implies that some
8 people will be systematically excluded. This raises important equity
9 implications that need to be clearly defined so that policymakers will
10 be sensitive as to whom is affected by a given decision and the nature
11 of the costs to be borne.

-- Beyond these equity implications, there are questions concerning
13 the costs the administering agency must bear. For instance, there are
14 the direct costs of administration. There are also social costs to be
15 considered. Rationing depends on enforcement mechanisms and a diversion
16 of agency resources to the policing of the rationing system. Rather
17 than being Smokey the Bear to visitors, as elves are to Santa Claus,
18 land managers could quickly become policemen and enforcers. This often
19 tends to be unpleasant duty for a person whose training is based in the
20 biological sciences; moreover, it can promote an adversary relationship
21 between managers and their various clientele groups that may lead to
22 conflict.
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¹ RATIONING BY RESERVATION

2 One of the most common forms of regulating demand for a facility is
3 through use of reservations. The number of reservations available for,
4 say, a restaurant, is controlled by the design capacity of that facility.
5 In Wilderness, the number will be determined from the area's carrying
6 capacity, a figure, we suggested earlier, based on the manager's judgment
7 of ecological and social impacts.

8

9 A reservation system would operate fairly simply. If the capacity
10 was determined to be 100 visitors per day, then visiting privileges
11 would be granted to that number of users, probably on a first-come,
12 first-served basis. However, certain systematic costs and benefits (or,
13 --winners and losers) are associated with a reservation system.

14 Such a system is an advantage to those persons who work and live
15 within an orderly state of affairs. Making a reservation implies an
16 ability to foresee future obligations and opportunities. It also calls
17 for a certain psychological disposition towards predictable behavior.

18 Thus, a reservation system tends to discriminate against those who are
19 unable or unwilling to make long-term commitments.

20 When we review our knowledge of Wilderness users in light of these
21 considerations, we can anticipate that a reservation system will create
22 some problems. In a recent, unpublished study of use in the San Gorgonio
23 and San Jacinto Wildernesses in southern California, it was found that
24 less than 20 percent of the users made trip plans more than one month
25 ahead of time. Spontaneity and relatively short planning horizons seem
26 to characterize many Wilderness trips.

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1 Within the population of wilderness users, two major subgroups are
2 those employed in professional-technical occupations (about 30 percent)
3 and students (about 25 percent). Both of these groups have lifestyles
4 against which a reservation system discriminates. Demands on persons in
5 professional occupations often preclude their ability to obligate time
6 in the future. Students, although they have relatively abundant leisure
7 time, often operate in a fairly unstructured style. Moreover, the
8 degree of certainty about future events for both these groups is probably
9 low. As a result, the reservation system weighs fairly heavily on two
10 major users of wilderness.

11 Where reservations are free or very cheap, people will have an
12 incentive to make them even if there is a low probability they will use
13 their privilege. For example, the Inyo National Forest in California
14 rationed use on the Mt. Whitney trail in 1973 to a maximum of 75 parties
15 per day. A reservation system was used to control use. Forest officials
16 estimate that approximately 42 percent of the reservations resulted in
17 "no shows"; i.e., people made reservations but failed to use them. An
18 additional related problem is that such a system permits people to make
19 several reservations so they can maintain the maximum number of options
20 for themselves up to the point a decision has to be made. Unless there
21 is some system to pick up unfilled quotas (e.g., a queuing system), the
22 facility will tend to be underutilized during periods of high demand.

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1 Reservations also can lead to a suboptimization in terms of social
2 efficiency; that is, it does not discriminate among users on the basis
3 of the relative worth of the wilderness experience. For example, a
4 person receiving 100 units of satisfaction from a wilderness experience
5 could be precluded entry by one for whom the experience yields only 1
6 unit of satisfaction if the former's reservation request was postmarked
7 one day later than that of the latter. Obviously if there was a properly
8 functioning market for the reservations, this source of inefficiency
9 would be eliminated.

10 Decisions about what rationing techniques to use should take into
11 account the relative acceptability of the various alternatives to users.
12 On a study of user attitudes toward various control techniques, a reser-
13vation system was found to be the most acceptable. Forty three percent
14 of the respondents favored such a system while 39 percent opposed it
15(Stankey 1974).

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¹ RATIONING BY LOTTERY

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³ Under a lottery system, visitation rights would be distributed
⁴ randomly. Individuals seeking a permit might be assigned a number and a

⁵ draw equal to the area's carrying capacity would be made. Each indi-

⁶ vidual would have the same probability of success. Operated properly,
⁷ no individual or group would be favored over another. Nevertheless,

⁸ there are disadvantages or costs to a lottery. Like the reservation

⁹ system, a lottery would not discriminate among users according to the
¹⁰ relative value of wilderness opportunity. Persons who entered the

¹¹ lottery frivolously or with a high degree of uncertainty regarding how
¹² relevant wilderness was to their particular tastes would hold the same

¹³ chance of winning. Thus, the suboptimization problem is not eliminated
¹⁴ with a lottery.

¹⁵ An additional disadvantage is that a lottery would require all
¹⁶ people to postpone finalization of their plans until the actual drawing

¹⁷ of lots. This system appears to have worked fairly well in allocating
¹⁸ big-game permits for such animals as moose and mountain goats. To
¹⁹ eliminate this problem, the drawing would have to take place some suffi-

²⁰ cient time prior to the use season. This in turn, however, reintroduces
²¹ some of the costs of the reservation system; namely, that preplanning
²² becomes an advantage.

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1 In some Wildernesses, congestion occurs only at certain times, such
2 as on weekends and holidays. For instance, in 1971, the Desolation
3 Wilderness recorded its highest use on August 8 when nearly 3,000 people
4 entered the area. That is almost twice the number of persons issued
5 **permits** on July 22, only about two weeks earlier. A random selection
6 mechanism would function most smoothly if information were provided as
7 to the probabilities of success as a function of time. If, for example, people were advised that
8 of obtaining a visiting permit was 0.01 for the 4th of June, 0.001 for
9 the 4th of July, and 1.00 for the 4th of October, people might be expected
10 to weigh the relative advantages of visiting at a specified time against
11 the probability of gaining admission and then apply for the dates that
12 would maximize their chances. If this information were provided, we
13 might expect to see time demand curves smooth out considerably.

15 As indicated earlier, a lottery method for distributing limited
16 numbers of big-game permits is used in many states. In general, such a
17 system appears to function quite well. However, we found that wilderness
18 users generally opposed a lottery as a means of allocating permits
19 to visit wildernesses. Only 18 percent favored a lottery; 62 percent
20 opposed it (Stankey 1974). Apparently, many people are reluctant to
21 leave to chance the opportunity for a wilderness permit.

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¹RATIONING BY QUEUING

2 Influencing demand through the queue (first-come, first-served) is
3 a complex and often misunderstood system of rationing. Queuing actually
4 imposes a price in terms of time. Time pricing has been suggested as
5 being preferable to monetary pricing because time is more equally distri-
6 buted than money (Smolensky 1972). However, we also know that leisure
7 time generally bears an inverse relationship to age.

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1 Because time is a price, some of the disadvantages noted for reser-
2 vation and lottery systems are eliminated; notably the lack of a market
3 that discriminates on the basis of willingness to pay. But queuing also
4 has costs. For example, one disadvantage of queuing is that although
5 the person obtaining the goods or service pays for it in time, no one
6 receives the benefit of the price. Thus, potential revenue is not
7 obtained by the unit supplying the opportunity. Obviously, this system
8 discriminates against those for whom time has a high opportunity cost.
9 to the degree that the opportunity cost of time is a function of wages
10per unit of time, this system in effect is a progressive tax on the use
11o11 of facilities. Graphically, then, one would expect the following for
12 two people, H, a person with a high rate and L, one with a low wage
13 rate.

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1 In this example H would pay a high money price to use a facility
2 because his time is dear while L would be willing to pay a high time
3 price to use the facility because for him, money is more dear than time.
4 Of course, the same argument would apply if H had many highly valued
5 alternative uses of his time while L had few highly valued alternatives.

6 As long as there is competition for the use of the recreational
7 resource base, say for logging or mining, capacity cannot be expanded
8 indefinitely. Further, it would be difficult even for Disneyland to
9 replicate Old Faithful or the Grand Canyon. Hence, at zero money price,
10 in a situation where demand exceeds supply, the queue filters out users
11 for whom time has a high opportunity cost. Therefore, goods supplied
12 publically at congested facilities are not "public goods" in the Samuelson
13 sense but rather goods whose price is a function of the opportunity
14 costs of time.

15 This system then, is an advantage to those whose time has a low
16 opportunity cost. Perhaps most seriously disadvantaged are the lower
17 **middle** classes and the working poor. Such a system would tend to keep
18 **these** groups (currently underrepresented in national parks and wilder-
19 **nesses**) locked into their current position. In contrast, the two groups
20 that receive the most advantages by rationing by queuing are members of
21 the professional class who have the freedom to schedule their visits
22 when queues are very short or absent (or, as we witnessed at lines to
23 gasoline stations, the money to hire a "stand-in") and people such as
24 students who tend to have large amounts of discretionary time and rela-
25 tively low opportunity costs for this time.

26

1 Queuing as a method for rationing wilderness use does not appear to
2 have a great deal of support. In the study of attitudes about control,
3 only 28 percent favored a first-come, first-served system while 54
4 percent opposed it. It may be that the high degree of uncertainty
5 associated with such a system ("Will we be able to get a permit after
6 traveling all this way?").

7

8 RATIONING BY PRICING

9 Regulating demand through the imposition of prices is perhaps the
10 most common form of rationing. When the idea is applied to Wilderness,
11 however, there is considerable resistance. Two basic reasons appear to
12 underlie these objections. First, there is a reluctance to purchase the
13 right of access to an opportunity that traditionally has been free.

14 With regard to the second concern, it is perfectly understandable
15 that people will object to paying for what has always been free, or for
16 what appears to have been free. However, with crowding beyond capacity,
17 costs are unavoidable. The choice is not whether to pay, but how.

18 Society can choose to "pay" through diminishing quality of Wilderness
19 and recreational experiences, or it can "pay" by selective exclusion
20 from rights to access. Rationing systems are systems for selection, and
21 pricing selects against those unwilling or unable to buy.

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1 The concern about discriminating against the poor is, in a sense,
2 paradoxical. Wilderness is often accused of being the playground of the
3 rich; even though no fees are presently charged. Studies of Wilderness
4 use in general support the idea that per-person per-day costs are quite
5 low (Stankey 1971). Income, it appears, is more of a necessary rather
6 than a sufficient variable, to explain why people visit Wilderness.

7 Krutilla and Knetsch (1970) have agreed that because of the generally
8 high income distribution of Wilderness users, economic tools for manage-
ment are appropriate.

10 In general, the income distribution of Wilderness users closely
11 reflects that of the population as a whole. For instance, in a study of
12 users to seven areas in Montana, the income distribution of users was
13 found to be virtually identical to that of the general population (Lucas
14 1970). However, as suggested earlier, there is also evidence of a
15 bimodal distribution of users according to occupation, with about 1/4
16 professional-technical and another 1/4 students. In the above mentioned
17 study, we found about 25 percent of the users reported incomes under
18 \$7,000.

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1 Krutilla and Knetsch (1970) have agreed that because of the generally
2 high income distribution of Wilderness users, the normal concern with
3 "distributive justice" is less appropriate. Thus, pricing represents an
4 equitable mechanism for establishing an equilibrium between supply and
5 demand. However, as we have seen, the actual distribution of income
6 groups is quite broad; low income groups are represented to a significant
7 degree and we must be concerned with the possible discriminatory impli-
8 cations of a rationing system based solely on pricing.

9 The primary value of pricing is that it regulates demand through
10 market mechanisms. As the price increases, demand diminishes. Because
11 a market is present, problems of nondiscriminination among users based on
12 relative value (present in reservation and lottery systems) are elimi-
13 nated. Pricing is a highly flexible system. For instance, it would
14 permit weekly or seasonal fluctuation in use to be evened out by corres-
15 ponding fluctuations in price.

16 This system has the further advantage of providing inexpensive,
17 immediate and fairly accurate information on user preferences. Because
18 actual behavior is an important measure of preference, we should be able
19 to extract the relative values assigned to various activities by different
20 users based on prices they are willing or unwilling to pay.

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1 Beyond the discriminatory shortcomings of pricings an additional
2 problem concerns the extent to which price could be used to "fine tune"
3 demand. In other words, as the level of use approaches the area's
4 capacity, can a gradual increase in prices regulate that demand with
5 enough sensitivity so that it does not exceed capacity? The three
6 systems discussed earlier all permit exact regulation of use; pricing
7 is, in Gilbert and other's terms, manipulative rather than direct (Gilbert
8 1972).

9

CONCLUSIONS

10

11 Increasing use pressures on wilderness have brought about the need
12 to consider the various methods of control. In this paper, we have
13 examined some of the management strategies available, given the con-
14 straints of the 1974 Wilderness Act.

15

16 Clearly, there are no cost-free solutions. Any system of use
17 control that is adopted will impose costs on either the user or the
18 agency. These are necessary implications of the move toward limiting
19 use within the carrying capacity of the wilderness. Managers will face
20 increased costs of administration, enforcement, and monitoring of areas
21 for which they are responsible and users will confront increased controls
22 on their behavior.

23

24 The omnipresence of costs bears directly on managerial decisions
25 regarding rationing. The principal question confronting administrators
26 is not one of how to prevent costs from occurring, but rather, how to
27 minimize the costs that must occur. Our paper has attempted to specify
28 some of the costs that users must bear and our remaining remarks center
29 on how these particular costs might be minimized.

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1 Each of the four rationing systems we discussed has systematic
2 features that discriminate against one population or another. Thus, it
3 seems important that consider rationing wilderness through a variety of
4 systems, attempting to offset the equity costs imposed by individual
5 systems. For example, the reservation system penalizes the spontaneous
6 visitor; the queuing system discriminates against the person who, by
7 choice or not, must make his obligations ahead of time. Rationing use
8 through a mixture of the two balances these costs. In the San Gorgonio
9 Wilderness in southern California, rationed in 1973, 75 percent of the
10 daily capacity was allocated via a reservation system. The remaining 25
11 percent was held until that day, then released to the public on a first-
12 come, first-served (queuing) basis.

13 Other combinations, designed to offset the cost of each respective
14 system, can be imagined. For instance, we have pointed out that a lot-
15 tery system, while impractical, does not account for the relative value
16 of the opportunity to the applicant. In a recent unpublished paper,
17 Greist has suggested the use of a lottery where the probabilities of
18 success are inversely related to the degree of solitude that an area
19 could provide. In other words, persons applying for an area where
20 solitude would be maintained would have only a low probability of suc-
21 cess; in areas where opportunities for socialization with others was a
22 key management value, persons would have a high probability of success.
23 such a system forces people to weigh the relative value of the different
24 opportunities, thus offsetting the normal shortcoming of the lottery.

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Some administrators have expressed concerns that rationing use of
2 wilderness and backcountry areas would face strong public resistance.

3 However, the limited experience to date suggests generally favorable
4 public response. For instance, Fazio and Gilbert (1974) in an investi-
5 gation of the Rocky Mountain National Park rationing program, found that
6 86 percent of the visitors reported they felt the system was necessary,
7 Only 5 percent suggested the program be scrapped altogether. Similarly,
8 in an unpublished study, Stankey found that 81 percent of the users in
9 the San Gorgonio and San Jacinto Wildernesses felt rationing was needed,
10 including 75 percent of those persons unable to get a permit.

11 The point of the above discussion is that many users recognize the
12 problems of overuse, both with regard to resource impacts as well as
13 congestion. They tend to support program, that might include restric-
14 tions on their own behavior, when such programs are perceived as being
15 in response to inappropriate conditions. For example, in the California
16 study cited above, nearly half cited serious problems of overuse and
17 another quarter mentioned resource damage as problems that existed prior
18 to rationing. Over 60 percent felt use was in excess of capacity.

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1 It is thus important that when a decision regarding rationing is to
2 be made, that legitimate rationale for such an action exists. The
3 principle of "minimum force", discussed earlier, has important bearing
4 here. Rationing should not be viewed as a convenient solution to problems
5 of congestion and resource deterioration arise. Other management strat-
6 egies exist and should be explored before direct restrictions on use
7 numbers are employed. As we have stated before, spontaneity and freedom
8 are key values of the wilderness experience and managers should take all
9 reasonable precautions to avoid impinging on these values. One of the
10 costs of a premature move to a system that impinges on these values
11 might be stiffened public resistance to any notion of rationing, even
12 when such measures are direly needed. But, when a legitimate need to
13 ration use does exist, we see evidence of user support for such measures.

14 Wilderness management involves the coordination of the complex
15 interactions between social and ecological systems. The wilderness
16 manager's task is further complicated by the presence of forces that act
17 upon the wilderness from without. Some of these are under the control
18 of the resource management agency: road construction, timber harvestings
19 recreational developments etc. Of particular concern are those develop-
20 ments, such as roads and other activities that facilitate access. Such
21 developments can hasten the time when a manager might have to consider
22 rationing. However, because these activities are generally under the
23 controls, either direct or through permits, of the resource management
24 agency, there is an opportunity for the land-use planning process to
25 minimize these conflicts.

26

1 Other forces lie outside the control of the managing agency. These
2 forces, which we might label "exogenous variables" can impinge signifi-
3 cantly upon the wilderness and wilderness values.

4 Recent increases in fuel prices are an example of such exogenous
5 variables. From 1940 to 1972 the relative price of fuel declined in the
6 United States. The resultant cheap transportation facilitated the
7 fairly wide distribution of wilderness use. Thus, when the costs of
8 congestion became high, the cost of seeking less crowded alternatives
9 was relatively low.

10 As we look to the future, it seems reasonable to expect (assuming
11 increased transportation costs) that areas close to population centers
12 will experience increased use levels while those more distant might
13 experience a relative, or perhaps even absolute, decline in the number
14 of visitors. With such spatial shifts, the need to control use may
15 surface in some areas where few problems have previously been noted.

16 Obviously, there is little that wilderness managers can do to
17 control such exogenous variables as gasoline prices. Their only strat-
18 egy will be to have, ready at hand, a package of tools that offer the
19 maximum degree of flexibility in responding to what may be sudden and
20 unexpected changes. We are hopeful that the analysis presented in this
21 paper will help administrators as they grapple with these very complex
22 problems and aid in the formulation of both efficient and equitable
23 solutions. Although any decision to control wilderness use will generate
24 some costs and will result in at least some dissatisfaction, nevertheless,
25 these decisions will have to be made. We trust that the considerations
26 and guidelines offered here will be helpful in these efforts.

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